

Stockval Probate Valuation Order Form

(Please print out and post to us with correct payment)

1. Customer Details

Your name
(and Company name if applicable)
Address including postcode

2. Deceased's details

Date of Death
Title of Valuation
(Normally the full name of the deceased)

3. Holdings to be valued

SEDOL (if known)	Name of Stock	Number of Shares / Units	Nominal Value (e.g.Ord 1p)

4. Options

(Cross relevant box if applicable ✕)

Scottish Resident
Check holdings with registrar

5. Special instructions

Please let us know any special instructions for this valuation:

6. Charges

Charge Guide	Total Inc VAT (£)
One Holding	21.12
2 to 5 Holdings	72.06

6 holdings or more	
Standing charge of £55 plus £6.05 per holding plus VAT	
Additional Charge for checking holdings with registrars in the UK per holding (plus registrar's telephone charges which are on a per minute basis)	£20.00

Charge guide for larger valuations	Total Inc VAT (£)
6 holdings	109.56
7 holdings	116.82
8 holdings	124.08
9 holdings	131.34
10 holdings	138.60
11 holdings	145.86
12 holdings	153.12
13 holdings	160.38
14 holdings	167.64
15 holdings	174.90

Securities priced in a foreign currency are charged at £8.25 plus VAT per item.

7. Payment

New clients should check charges with Stockval by phone

Bank Transfers are preferred but Cheques should be made payable to Stockval Limited, Send cheque with order to Stockval Ltd, Hophouse, Colchester Rd, West Bergholt, Essex. CO6 3TJ

Please see terms and conditions on the Stockval website.

8. SIPP and other Valuations

If you require SIPP, Trust or other valuation please telephone on 01206 241080 and we can send the appropriate form by e-mail, fax or post